

2 February 2023



CONTOURGLOBAL

ACCESSION TO BRIDGE FACILITIES AGREEMENT

ContourGlobal Power Holdings S.A. (“**Holdings**”) today announced that its parent, ContourGlobal Limited (the “**Parent**”) has acceded as a borrower to a certain Bridge Facility Agreement dated as of August 1, 2022 among, *inter alios*, Cretaceous Bidco Limited (“**Bidco**”) as original borrower, HSBC Bank plc as facility agent, HSBC Corporate Trustee Company (UK) Limited as security agent and the lenders from time to time party thereto (the “**Bridge Facility Agreement**”). The Parent will be the borrower of a loan tranche in the amount of €400,000,000 (the “**Refinancing Tranche**”). Borrowings under the Refinancing Tranche will be applied by the Group (as defined below) for refinancing or otherwise discharging certain indebtedness of the Group and settlement of related transaction costs.

In addition, following completion of that refinancing, a loan tranche in the amount of £445,000,000 originally borrowed by Bidco for the purposes of financing its acquisition of the shares in the Parent (the “**Pushdown Tranche**”) will be pushed down to the Parent.

The Parent and certain of its subsidiaries (including Holdings) (together, the “**Group**”) have also entered into a guarantee agreement and provided a pledge of shares in respect of amounts outstanding under the Refinancing Tranche and the Pushdown Tranche.

This announcement is for information purposes only and is neither an offer to purchase nor a solicitation of an offer to buy, sell, issue or subscribe securities.

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Forward-Looking Statements

This press release may include forward-looking statements. Actual results may differ materially from those reflected in the forward-looking statements. None of ContourGlobal Limited or its subsidiaries undertake any obligation to release publicly the result of any revisions to these forward-looking statements which may be made to reflect events or circumstances after the date hereof, including, without limitation, changes in the business of ContourGlobal Limited or its subsidiaries, or to reflect the occurrence of unanticipated events.

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