

J.P.Morgan CAZENOVE

STRICTLY PRIVATE AND CONFIDENTIAL

Cretaceous Bidco Limited
11th Floor
200 Aldersgate Street
London
England
EC1A 4HD

17 May 2022

Dear Sir / Madam,

RECOMMENDED CASH ACQUISITION of ContourGlobal plc by Cretaceous Bidco Limited a newly formed company wholly-owned by funds advised by Kohlberg Kravis Roberts & Co. L.P. and its affiliates (the “Acquisition”)

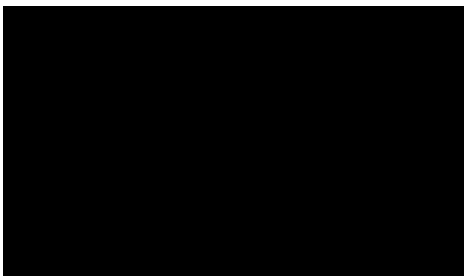
We refer to the announcement to be issued under Rule 2.7 of the City Code on Takeovers and Mergers on or around 17 May 2022, in connection with the Acquisition, a copy of which is attached hereto (the “Announcement”).

The Announcement includes certain references to J.P. Morgan Securities plc (which conducts its UK investment banking business as J.P. Morgan Cazenove) (“J.P. Morgan”).

J.P. Morgan hereby gives its consent to the publication of the Announcement with the inclusion therein of references to its name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



For and on behalf of J.P. Morgan Securities plc

J.P. Morgan Securities plc
25 Bank Street, Canary Wharf, London E14 5JP
Tel: +44 (0) 20 7777 2000 • Fax +44 (0) 20 3493 0684

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